Useful Tools and Tips for

Monitoring and Evaluating KT

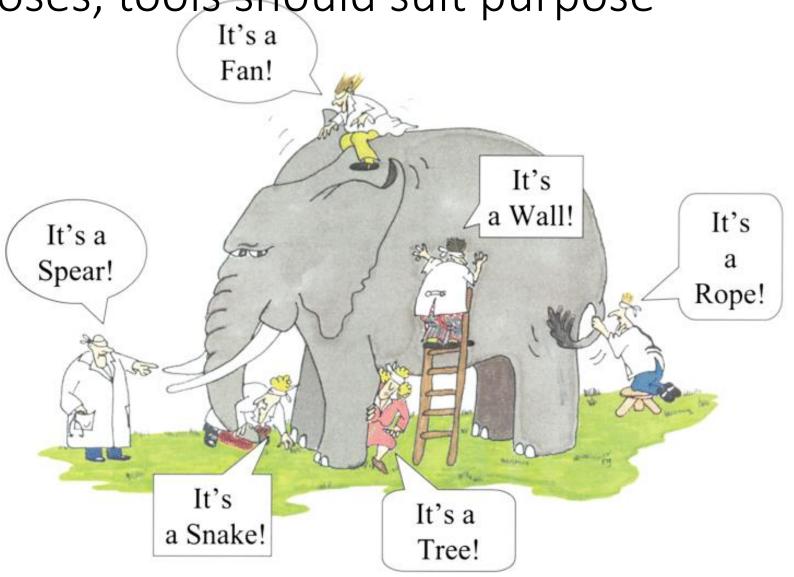
Marla Steinberg PhD CE December 12, 2017



Tip #1 - KT encompasses a range of different processes or purposes, tools should suit purpose

Knowledge production
Knowledge synthesis
Diffusion
Dissemination
Implementation
Scale-up and spread

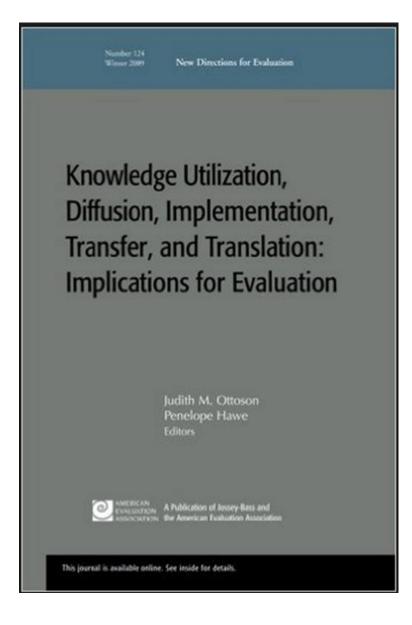
Evaluation



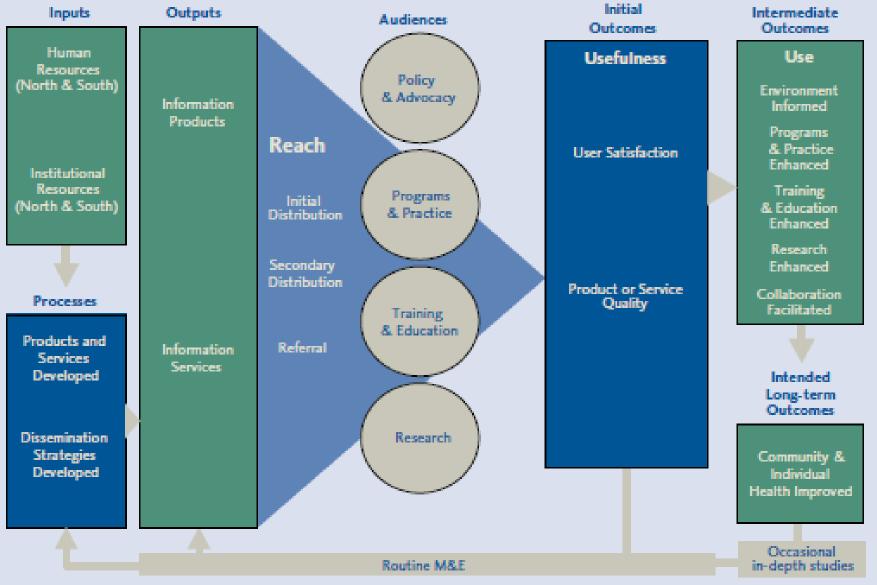
## Tip #2 - Useful Resource......

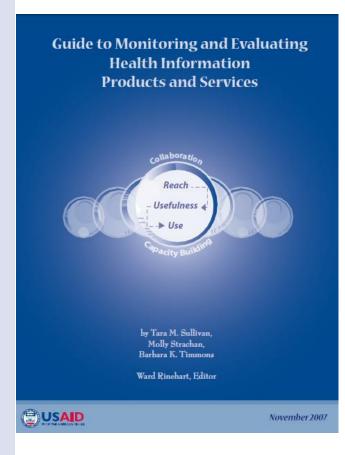
 To better help you understand the different KT processes and the evaluation options......

- Issue 124 of New Directions in Evaluation (2009)
- Edited by Judith Ottoson and Penelope Hawe



# Overview conceptual framework for monitoring and evaluating health information products and services





Tip #3 (also Tool #1)

Johns Hopkins Bloomberg School of Public Health, Center for Communication Programs, 2006



A simple framework for the evaluation of KT

Sullivan, Strachan & Timmons (2007). A Guide to Monitoring and Evaluating Health Information Products and Services. US AID. Retrieved from: https://www.k4health.org/sites/defau lt/files/guide-to-monitoring-and-evaluating-health-information.pdf

## What do we mean by reach?

- # of people engaged in events or processes
- # of people receiving the knowledge product
- # of downloads from websites
- # of followers (twitter, facebook)

- And if possible, penetration:
  - % of target audience reached or engaged



# Who are the intended knowledge users?

KT Planning Template developed by Melanie Barwick

http://melaniebarwick.com/KTTemplate\_dl.php

Tool #2

#### (5) Knowledge Users (KUs)



Which KUs or audiences will you target?
researchers
health practitioners or service
providers
☐ public
□ media
patients/consumers
decision makers
in organization
in community
policy makers
private sector/industry
research funders
venture capitalists
volunteer health sector/NG0
other: specify ▶

Consider: Have you included any of your audiences on your research team? If so, who and why (be strategic)?

# What do we mean by usefulness?

- Satisfaction
- Quality
- Relevance



## What do we mean by use?

- Original conceptualization of use (Carol Weiss 1979):
  - Conceptual
  - Instrumental
  - Symbolic
- Further elaborations:
  - Levels of Use (Vedung, 2004):
    - Conceptual
    - Instrumental
    - Process
    - Tactical
    - Ritual
    - Legitimization
- Kelly Skinner (2007)

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#### DEVELOPING A TOOL TO MEASURE KNOWLEDGE EXCHANGE OUTCOMES

Kelly Skinner University of Waterloo Waterloo, Ontario

Abstract:

This article describes the process of developing measures to assess knowledge exchange outcomes using the dissemination of a best practices in type 2 diabetes document as a specific example. A best practices model consists of knowledge synthesis, knowledge exchange (dissemination/adoption), and evaluation stages. Best practices are required at each stage. An extensive literature review found no previous knowledge syntheses of concrete tools and models for evaluating dissemination or exchange strategies. This project developed a practical and usable tool to measure the reach and uptake of disseminated innovations. The instrument itself facilitates an opportunity for knowledge exchange to occur between producers and adopters. At this point the tool has a strong theoretical basis. Initial pilot-testing has begun; however, the accumulation of evidence of validity and reliability is only in the planning stages. The instrument described here can be adapted to other areas of population health and evaluation research.

Using this Simple Framework and an Adaptation of Kelly's Tool – Two Examples



### Example #1



& SCIENCE FOR PREVENTION

- Health Promotion Funding Stream of the Canadian Partnership Against Cancer
- Organizations coming together to develop and disseminate chronic disease prevention interventions
- KT was a primary component of the program



### Reach of KTE Work

- Monitoring
  - Participation of target audience in the production of the materials
  - Number disseminated (hard copies)
  - Web analytics



# Use: KT Survey for the Intended Target Audience

- Conceptual:
  - Influence thinking
- Instrumental (Based on Kelly's tool:
  - Shared resource
  - Discussed it
  - Used for practice changes
  - Made program changes
  - Changed resource allocation
  - Integrated into curriculum
  - Changed or developed policy



# Use Questions

Awareness of	1.	Are you aware of
Knowledge		$\square$ Yes
Product		□ No (if not aware will be directed out of survey and provided info on how
		they can obtain information if survey is administered online)
	2.	How did you become aware of
	3.	Have you read or reviewed?
		Yes
		No, please explain why you have not reviewed it
Transmission of	1.	Have you shared the resource or passed it on to others?
Knowledge		Yes
Product		No
	1.	Have you discussed the resource or shared information about it with others?
		Yes
		No

# Use Questions

	Yes	No	Not Yet Decided//Not Certain
a) Changed my awareness about the issue			Cortuin
b) Changed my thinking or attitude about the issue			
c) Increased my knowledge			
d) Increased my skills			
e) Provided me with opportunity to further a professional relationship			
f) Provided me with an opportunity to develop a new professional			
relationship			
g) Other, please explain:	•	-	

# Use Questions:

1. Please indicate which of the following has occurred as a result of the meeting/event/activities								
Yes	No	Not yet decided//No						
			If yes, please describe the change.					
			If yes, please describe the program.					
			If yes, describe the change in practice or the new practice.					
			If yes, please describe the change or new policy					
			If yes, describe what was done.					
			If yes, describe what was created.					
	-							









#2



National Collaborating Centre for Determinants of Health

Centre de collaboration nationale des déterminants de la santé **OUR CENTRE** 

**OUR WORK** 

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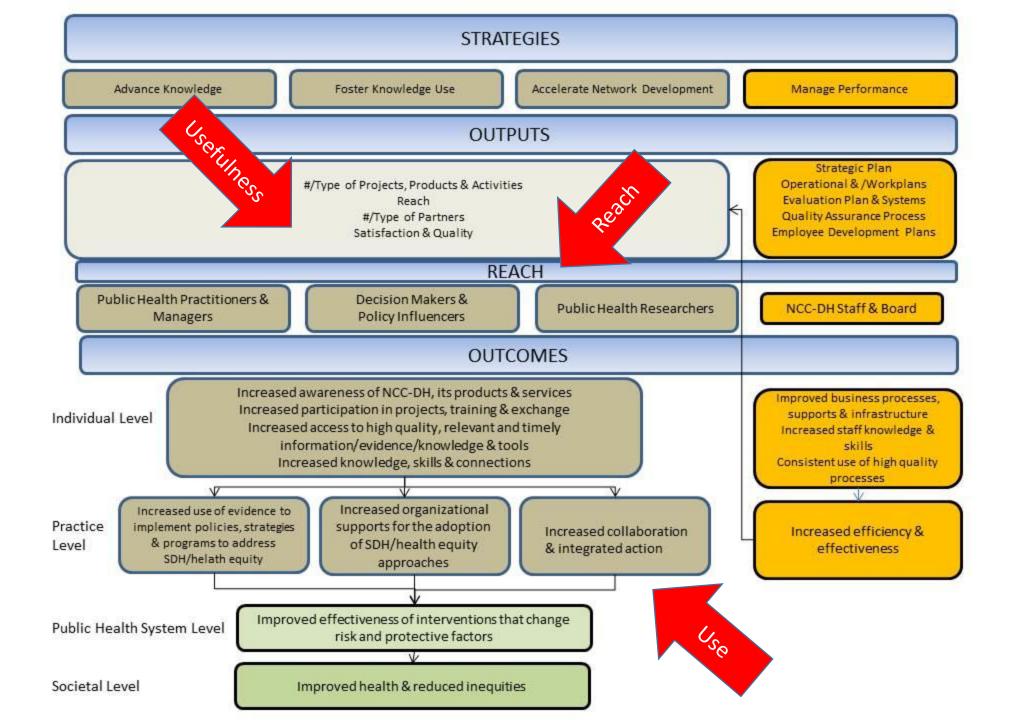
#### Implementing Ontario's Social Determinants of Health Public Health Nurse Initiative

This case study explores the development and implementation of social determinant of health public health nurse positions across Ontario's 36 public health agencies.



LATEST BLOG POST

#### Rethinking public health



#### **Data Sources**

#### Reach:

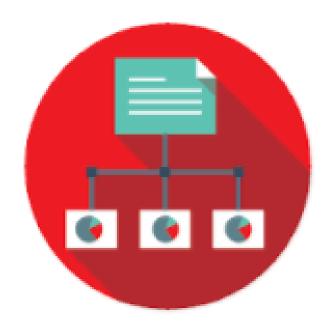
- Web analytics
- Monitoring Form for hard copy dissemination
- Event evaluations

#### **Usefulness:**

- Audience survey
- Focus groups with Health Equity Clicks (HEC) Online Community
- Case studies
- Event evaluations

#### Use:

- Audience survey
- Case studies



#### The work of NCCDH has contributed to......

Increased interest in addressing HE or the SDoH

Expanding the knowledge base on HE or the SDoH

Changes to an existing program or implementation of a new program to better address HE or the SDoH

Assessing and reporting on HE or the SDoH

Development of new material or revisions to existing materials to incorporate a HE or SDoH focus

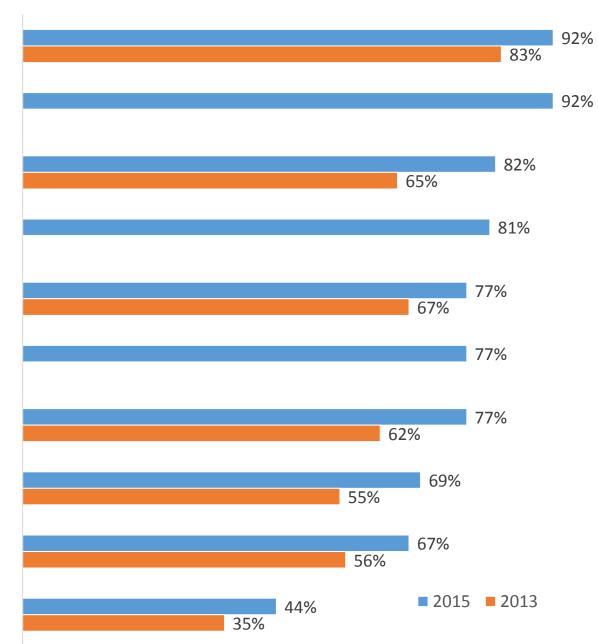
Advocacy work on HE or the SDoH

Changes to practices or the implementation of a new practice to better address HE or the SDoH

Changes to curriculum or educational practices to reflect HE issues or SDoH

Changes to a policy or the development of a new policy to better address HE or the SDoH

Increased funding or re-allocation of other resources for HE work or work that addresses the SDoH



# What evaluation has not yet been able to tell NCCDH

- Its penetration into target population
  - Do not know the denominator (size of public health workforce in Canada that could address health equity and social determinants of health)
    - Not really able to judge reach
- Quality or use of all products (used case studies for this)
- Comparative effectiveness of different KT strategies



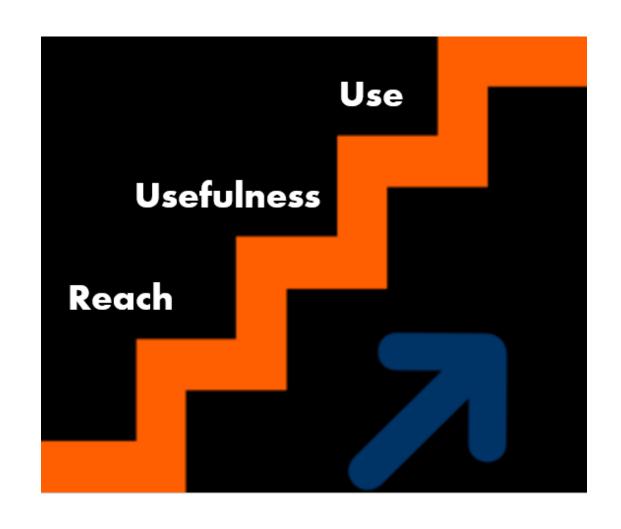




- KT or knowledge for action involves a series of distinct but interrelated processes
- Evaluation is useful across all KT activities
- Thinking about reach, usefulness and use will be helpful across most KT evaluations
- Kelly's tool provides a robust and adaptable way of assessing use



### Call to Action!



Please use this framework for your KT evaluations and let me know how it worked for you and how you adapted it in your KT contexts!

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